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## Current Report No. 5/2024

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### Number and Date of the Current Report:

Current Report no. **5/2024** dated 24 **October 2024**  
Time of disclosure: 19:12 CET

### Subject of the Current Report:

ROBYG S.A. –Buy-out of Series PE Bonds of ROBYG S.A.

### Legal basis:

Article 17 section 1 in connection with Article 7.1(a), item 2 and 4 of the Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC (the “**Market Abuse Regulation**”) in connection with Article 2 and 3 of Commission Implementing Regulation (EU) 2016/1055 of 29 June 2016 laying down implementing technical standards with regard to the technical means for appropriate public disclosure of inside information and for delaying the public disclosure of inside information in accordance with Regulation (EU) No 596/2014 of the European Parliament and of the Council.

This current report includes inside information within the meaning of the article 7 of the Market Abuse Regulation.

### Contents of the Report:

The Management Board of ROBYG S.A., with its registered office in Warsaw (the “**Company**”), hereby announces that the Management Board of the Company, exercising its right to make an early buy-out of the Company's series PE bonds (the “**Series PE Bonds**”) issued pursuant to Article 33.1 of the Act on Bonds (Journal of Laws [Dz. U.] of 2022, item 2244, as amended) (“**Act on Bonds**”) i.e. by way of a public offering conducted in the territory of the Republic of Poland, the execution of which does not involve the obligation to prepare a prospectus (in accordance with Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market and repealing Directive 2003/71/EC (“**Regulation 2017/1129**”) or an

information memorandum within the meaning of the Act on Public Offering and Conditions for Introducing Financial Instruments to the Organized Trading System and on Public Companies (Journal of Laws [Dz. U.] of 2022, item 2554, as amended) (“**Act on Public Offering**”) and pursuant to Article 4 in conjunction with Article 2(1)(a) of the Act on Bonds acting pursuant to Section 8.3 of the Terms of Issue, on 24 October 2024 adopted an appropriate resolution on the early buy-out of the PE Series Bonds, i.e. all issued, not redeemed or not remaining in the ownership of the Bond Issuer, PE Series bearer bonds (110,000 bonds) with a nominal value of PLN 1,000.00 each.

Simultaneously, the Management Board has determined, in line with the Terms and Conditions of the Issue that

- a) the day of determination of the rights to benefits under the Bonds will fall on the **13 of December 2024**;
- b) the early buy-out date determined in accordance with the Terms and Conditions of the Bonds Issue shall fall on the Interest Payment Date falling on the **22 of December 2024** (“**Early Buy-out Date**”).
- c) the date of actual payment of benefits under the Bonds will be **23 of December 2024** (due to the fact that the Early Buy-out Date falls on a Sunday).

In relation to the fact that the early buy-out of the Bonds will take place at the end of the interest period indicated in point 8.3.2 of the Terms and Conditions of the Bond Issue and in points 12 and 14 (i) of the Issue Supplement, i.e. at the end of the fourth interest period, the buy-out of the Bonds shall be made by way of a payment made by the Company to the Bondholder of 100.50% of nominal value for each Bond (within the meaning of the Terms and Conditions of the Bond Issue); i.e. PLN 1,005.00 (say: one thousand five zlotys) per Bond.

The early buy-out of the Bonds shall be conducted through the system of the Central Securities Depository (the “**CSD**”), after determining the parties to the transaction based on the information provided by entities maintaining brokerage accounts for the bondholders.

The early buy-out of the Bonds shall be made through a wire transfer of the funds to the accounts of the Bond holders through the CSD and the respective entities maintaining the brokerage accounts for such holders.

Simultaneously, the Company announces that upon the early buy-out of the Bonds referred hereto, the bonds shall be subsequently redeemed.

Signatures of the Management Board:

Eyal Keltsh—President of the Management Board of ROBYG S.A.  
Marta Hejak - Vice-President of the Management Board of ROBYG S.A.