



Current Report no. 1/2025

Number and Date of the Current Report:

Current Report no. **1/2025** dated 10 January 2025
Time of disclosure: 15:48:25

Subject of the Current Report:

ROBYG S.A. – Information of the Management Board in connection with the completion of subscription of PF series bonds

Legal basis:

Section 10 of the Attachment no. 4 to the Rules of the Alternative Trading System organised by the Warsaw Stock Exchange S.A. ("**WSE**") - "Current and periodic information provided by issuers of debt financial instruments in the alternative trading system on Catalyst".

Section 10 of the Attachment no. 3 to the Rules of the Alternative Trading System organised by BondSpot S.A. ("**BondSpot**") - "Current and periodic information provided by issuers of debt instruments".

Contents of the Report:

The Management Board of ROBYG S.A. with its registered office in Warsaw ("**Company**"), in connection with Current Report No. 10/2024 dated 13th of December 2024, in which the Company informed about certain parameters of the unsecured PF series bonds issued by the Company ("**PF Series Bonds**" or "**Bonds**") as part of a bond issue programme of up to PLN 500,000,000 (in words: five hundred million zlotys), hereby informs that the subscription of the PF Series Bonds has been completed and that on the planned issue date, i.e. the 10th of January 2025, (subject to the registration of the PF Series Bonds in the securities depository maintained by the Central Securities Depository of Poland (accordingly "**KDPW**" or "**Issue Date**")), the automatic definitive allocation will be made. At the same time, the Company hereby declares that it plans to introduce the PF Series Bonds to the Alternative Trading System organised by the Warsaw Stock Exchange (*WSE*) on the issue date. The Company hereby provides summary information about the subscription of the PF Series Bonds:

1) opening and closing date of the subscription or sale:

PF Series Bonds were offered in the manner specified in Section 33.1 of the Act on bonds (Polish Journal of Laws of 2022, item 2244, as amended) ("**Act on Bonds**"), i.e. in the mode of a public offering conducted in the territory of the Republic of Poland, which does not involve the obligation to prepare an issue prospectus as provided for in the Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market, and repealing Directive 2003/71/EC ("**Regulation 2017/1129**") or an information memorandum within the meaning of the Act on public offering, conditions governing the introduction of financial instruments to organized trading and public companies (Polish Journal of Laws of 2022, item 2554, as amended) ("**Act on Public Offering**") as well as under Section 4 in conjunction with Section 2.1 a) of the Act on Bonds.

The subscription was opened on the 13th of December 2024, and the subscription ended on the 17th of December 2024.

2) dates of the allocation of financial instruments:

The PF Series Bonds were allocated to investors on the 18th of December 2024 - conditionally, and on the Issue Date, definitively (subject to the registration of the PF Series Bonds in the national depository for securities maintained by the Central Securities Depository of Poland (*KDPW*)).

3) number of financial instruments in the subscription or sale.

The subscription included up to 250,000 PF Series Bonds with the nominal value of PLN 1,000.00 (in words: one thousand zlotys) each.

4) reduction rate of each tranche if the number of allocated financial instruments was lower than the number of subscribed securities in at least one tranche.

The average reduction rate was 0%.

5) number of financial instruments allocated in the closed subscription or sale:

250,000 PF Series Bonds were conditionally allocated.

6) purchase (acquisition) price of financial instruments:

PF Series Bonds were acquired at the price of PLN 1,000 per one PF Series Bond and the price was equal to the nominal value of one PF Series Bond.

6a) nominal value of the financial instruments:

The nominal value was PLN 1,000 per one PF Series Bond.

7) number of persons who subscribed for financial instruments in each tranche of the subscription or sale:

As part of the subscription for PF Series Bonds, 45 entities (including sub-funds) made a statement of acceptance of the purchase offer.

8) the number of persons who were allocated financial instruments in each tranche of the closed subscription or sale tranches:

As part of the completed subscription, PF Series Bonds were conditionally allocated to 45 entities (including sub-funds).

8a) information if the persons to whom the financial instruments were allocated as part of the subscription or sale in individual tranches are entities related to the issuer within the meaning of Section 4.6 of the Rules of the Alternative Trading System:

The persons to whom the PF Series Bonds were conditionally allocated as part of the subscription or sale are not entities related to the issuer within the meaning of Section 4.6 of the Rules of the Alternative Trading System.

9) name (business names) of the underwriters who acquired financial instruments in the implementation of underwriting agreements together with the number of securities they acquired and the actual unit price of financial instruments (issue or selling price net of the unit fee for the acquisition of financial instruments acquired by the underwriter in implementation of underwriting agreement):

The issuer did not enter into underwriting agreements.

10) The total amount of estimated costs eligible as costs of issue of bonds together with the methodology of recognition of the costs in the accounting books and the method of their presentation in the issuer's financial statements:

The total amount of estimated costs eligible as costs of issue of PF Series Bonds totalled: PLN 2.248 thousand (net), including:

- a) the costs of preparation and implementation of the offering: PLN 2.243 thousand (net);
- b) the costs of underwriters' remuneration - the issuer did not enter into underwriting agreements;
- c) the costs of preparation of the information document, including the cost of advisory: PLN 5 thousand (net);
- d) the costs of promotion of the offering: PLN 0.

In the Issuer's financial statements, the PF Series Bonds are initially recognized at fair value less the costs of the bond issue. After the initial recognition, PF Series Bonds are subsequently measured at amortised cost with the use of the effective interest rate method. When determining the amortized cost, the PF Series Bonds issue costs are taken into account.

Signatures of the Management Board:

Marta Hejak – Vice-President of the Management Board of ROBYG S.A.

Artur Ceglaz – Vice-President of the Management Board of ROBYG S.A.