



Current Report no. 5/2019

Number and Date of the Current Report:

Current Report no. 5/2019 dated 18 November 2019
Time of disclosure: 11:50 CET

Subject of the Current Report:

ROBYG S.A. – Launch of the public offer of Series PC bearer bonds by the Company

Legal basis:

Art. 17 section 1 in conjunction with Art. 7 section 1 a), sections 2 and 4 of the Regulation (EU) No. 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC ("**MAR**"), in conjunction to Art. 2 and 3 of the Commission Implementing Regulation (EU) 2016/1055 of 29 June 2016 laying down implementing technical standards with regard to the technical means for appropriate public disclosure of inside information and for delaying the public disclosure of inside information in accordance with Regulation (EU) No. 596/2014 of the European Parliament and of the Council, in conjunction with Art. 70 point 1 of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading and Public Companies.

This Current Report contains confidential information pursuant to Art. 7 MAR.

Contents of the Current Report:

The Management Board of ROBYG S.A. with its registered office in Warsaw ("**Company**") hereby informs that, in connection with Current Report no 4/2019 dated 23 October 2019, in which the Company notified about the potential issue of bonds by the Company within the issue program up to the total aggregate amount of 100,000,000 (in words: one hundred million zlotys), the Management Board adopted Resolution no 1/2019 of 18 November 2019, on the basis of which the Company resolves to launch a public offering of PC series bonds, up to the total nominal value not higher than 100,000,000.00 (one hundred million zlotys) ("**Bonds**"), with the intention to issue them not later than on 4 December 2019 within the above bond issue programme.

The Bonds will be offered at their issue price which is equal to the nominal value.

The bonds will bear interest. The Bonds' interest will be floating, determined based on WIBOR rate for six-month interbank deposits (WIBOR6M) and increased by a margin fixed during the book-building process whose amount shall be announced in a separate report. The final maximum value of the Bonds can also change and shall be communicated in a separate report.

Signatures of the Management Board:

Artur Ceglarz – Vice-President of the Management Board of ROBYG S.A.

Eyal Keltsh – Vice-President of the Management Board of ROBYG S.A.