



Current Report No. 4/2021

Number and Date of the Current Report:

Current Report No. 4/2021 dated 28 May 2021
Time of disclosure: 17:53 CET

Subject of the Current Report:

ROBYG S.A. – DETAILED SPECIFICATION AND THE TOTAL MAXIMUM NOMINAL VALUE OF THE BONDS SERIES PD

Legal basis:

Art. 17 section 1, in conjunction with Art. 7 section 1 a), sections 2 and 4 of Regulation (EU) No. 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC (the "**MAR**"), in conjunction to Art. 2 and 3 of the Commission Implementing Regulation (EU) 2016/1055 of 29 June 2016 laying down implementing technical standards with regard to the technical means for appropriate public disclosure of inside information and for delaying the public disclosure of inside information in accordance with Regulation (EU) No. 596/2014 of the European Parliament and of the Council, in conjunction with Art. 70 point 1 of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading and Public Companies.

This Current Report contains confidential information pursuant to Art. 7 of the MAR.

Contents of the Current Report:

The Management Board of ROBYG S.A. with its registered office in Warsaw (the "**Company**") hereby informs that, in connection with Current Report No 3/2021 dated 17 May 2021, in which the Company informed on the potential issue by the Company of unsecured bonds up to PLN 150,000,000 (in words: one hundred fifty million zlotych) (the "**Bonds**") within the issue program up to the total amount of PLN 500,000,000 (in words: fifty hundred million zlotys), adopted Resolution No. 1/2021 of 28 May 2021, pursuant to which the Company decides to: (i) determine the margin for the Bonds, indicating that the margin is 2.40 % (two percentage 40/100) of the nominal value of the Bonds in a year and (ii) in view of the interest in the purchase of the Bonds in the book-building process, it hereby decides to determine the total maximum nominal value of the Bonds in the amount of PLN 150,000,000.00 one hundred fifty million zlotys), with the remaining terms and conditions of the issue of these Bonds unchanged.

Signatures of the Management Board:

Artur Ceglarz – Vice-President of the Management Board of ROBYG S.A.

Eyal Keltsh – Vice-President of the Management Board of ROBYG S.A.