



Current Report no. 5/2025

Number and Date of the Current Report:

Current Report no. **5/2025** dated 7 May 2025
Time of disclosure: 14:26:50

Subject of the Current Report:

ROBYG S.A. – Information of the Management Board in connection with the completion of subscription of PG series bonds

Legal basis:

Section 10 of the Attachment no. 4 to the Rules of the Alternative Trading System organised by the Warsaw Stock Exchange S.A. ("**WSE**") - "Current and periodic information provided by issuers of debt financial instruments in the alternative trading system on Catalyst".

Section 10 of the Attachment no. 3 to the Rules of the Alternative Trading System organised by BondSpot S.A. ("**BondSpot**") - "Current and periodic information provided by issuers of debt instruments".

Contents of the Report:

The Management Board of ROBYG S.A. with its registered office in Warsaw ("**Company**"), in connection with Current Report No. 4/2025 dated 11th of April 2025, in which the Company informed about certain parameters of the unsecured PG series bonds issued by the Company ("**PG Series Bonds**" or "**Bonds**") as part of a bond issue programme of up to PLN 600,000,000 (in words: six hundred million zlotys), hereby informs that the subscription of the PG Series Bonds has been completed and that on the planned issue date, i.e. the 7th of May 2025, (subject to the registration of the PG Series Bonds in the securities depository maintained by the Central Securities Depository of Poland (accordingly "**KDPW**" or "**Issue Date**")), the automatic definitive allocation will be made. At the same time, the Company hereby declares that it plans to introduce the PG Series Bonds to the Alternative Trading System organised by WSE on the issue date. The Company hereby provides summary information about the subscription of the PG Series Bonds:

1) opening and closing date of the subscription or sale:

PG Series Bonds were offered in the manner specified in Section 33.1 of the Act on bonds (Polish Journal of Laws of 2024, item 708, as amended) ("**Act on Bonds**"), i.e. in the mode of a public offering conducted in the territory of the Republic of Poland, which does not involve the obligation to prepare an issue prospectus as provided for in the Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market, and repealing Directive 2003/71/EC ("**Regulation 2017/1129**") or an information memorandum within the meaning of the Act on public offering, conditions governing the introduction of financial instruments to organized trading and public companies (Polish Journal of Laws of 2025, item 592, as amended) as well as under Section 4 in conjunction with Section 2.1 a) of the Act on Bonds. The offer was addressed only to qualified investors

The subscription was opened on the 14th of April 2025, and the subscription ended on the 16th of April 2025.

2) dates of the allocation of financial instruments:

The PG Series Bonds were allocated to investors on the 16th of April 2025 - conditionally, and on the Issue Date, definitively (subject to the registration of the PG Series Bonds in the national depository for securities maintained by the Central Securities Depository of Poland (*KDPW*)).

3) number of financial instruments in the subscription or sale.

The subscription included up to 150,000 PG Series Bonds with the nominal value of PLN 1,000 (in words: one thousand zlotys) each.

4) reduction rate of each tranche if the number of allocated financial instruments was lower than the number of subscribed securities in at least one tranche.

The average reduction rate was 0%.

5) number of financial instruments allocated in the closed subscription or sale:

150,000 PG Series Bonds were conditionally allocated.

6) purchase (acquisition) price of financial instruments:

PG Series Bonds were acquired at the price of PLN 1,000 per one PG Series Bond and the price was equal to the nominal value of one PG Series Bond.

6a) nominal value of the financial instruments:

The nominal value was PLN 1,000 per one PG Series Bond.

7) number of persons who subscribed for financial instruments in each tranche of the subscription or sale:

As part of the subscription for PG Series Bonds, 24 entities (including sub-funds) made a statement of acceptance of the purchase offer.

8) the number of persons who were allocated financial instruments in each tranche of the closed subscription or sale tranches:

As part of the completed subscription, PG Series Bonds were conditionally allocated to 24 entities (including sub-funds).

8a) information if the persons to whom the financial instruments were allocated as part of the subscription or sale in individual tranches are entities related to the issuer within the meaning of Section 4.6 of the Rules of the Alternative Trading System:

The persons to whom the PG Series Bonds were conditionally allocated as part of the subscription or sale are not entities related to the issuer within the meaning of Section 4.6 of the Rules of the Alternative Trading System.

9) name (business names) of the underwriters who acquired financial instruments in the implementation of underwriting agreements together with the number of securities they acquired and the actual unit price of financial instruments (issue or selling price net of the unit fee for the acquisition of financial instruments acquired by the underwriter in implementation of underwriting agreement):

The issuer did not enter into underwriting agreements.

10) The total amount of estimated costs eligible as costs of issue of bonds together with the methodology of recognition of the costs in the accounting books and the method of their presentation in the issuer's financial statements:

The total amount of estimated costs eligible as costs of issue of PG Series Bonds totalled: PLN 1 271 thousand (net), including:

- a) the costs of preparation and implementation of the offering: PLN 1 266 thousand (net);
- b) the costs of underwriters' remuneration - the issuer did not enter into underwriting agreements;
- c) the costs of preparation of the information document, including the cost of advisory: PLN 5 thousand (net);
- d) the costs of promotion of the offering: PLN 0.

In the Issuer's financial statements, the PG Series Bonds are initially recognized at fair value less the costs of the bond issue. After the initial recognition, PG Series Bonds are subsequently measured at amortised cost with the use of the effective interest rate method. When determining the amortized cost, the PG Series Bonds issue costs are taken into account.

Signatures of the Management Board:

Marta Hejak – Vice-President of the Management Board of ROBYG S.A.

Artur Ceglarz – Vice-President of the Management Board of ROBYG S.A.