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## Current Report no. 5/2021

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### Number and Date of the Current Report:

Current Report no. **5/2021** dated June 15, 2021  
Time of disclosure: 17:38:22 CET

### Subject of the Current Report:

ROBYG S.A. – Information of the Management Board in connection with the completion of subscription of Series PD Bonds

### Legal basis:

The Rules of the Alternative Trading Facility organised by Gielda Papierów Wartościowych w Warszawie S.A. (“**GPW**”) Exhibit 4 Paragraph 10 - "Current and periodic reports presented by issuers of debt financial instruments in the alternative trading system on Catalyst"

The Rules of the Alternative Trading Facility organised by the BondSpot S.A. (“**BondSpot**”) Exhibit 3 Paragraph 10 – “Current and period reports presented by issuers of debt instruments”

### Contents of the Report:

The Management Board of ROBYG S.A. with its registered office in Warsaw (the "**Company**"), with reference to Current Report No. 3/2021 dated May 17, 2021, in which the Company informed about the potential issuance of Series PD unsecured bonds by the Company up to the total maximum amount of PLN 150,000,000.00 (in words: one hundred fifty million zlotys) (“**Series PD Bonds**”) within the bond issue programme up to the maximum amount of PLN 500,000,000, hereby informs that the subscription of the Series PD Bonds was completed and that on the planned issue date, i.e. June 17, 2021 (subject to registration of the Bonds in the securities depository kept by KDPW), the automatic definitive allocation will be made. At the same time, the Company hereby declares that it plans to introduce the Series PD Bonds to the Alternative Trading Facility organised by the GPW on the issue date. The Company hereby provides summary information about the subscription of Series PD bonds:

#### 1) opening and closing date of the subscription or sale:

Series PD Bonds were offered in the manner specified in Art. 33 point 1 of the Act on bonds (Journal of Laws of 2021, item 187, as amended) (“**Act on Bonds**”), i.e. in the mode of a public

offering conducted in the territory of the Republic of Poland, which does not involve the obligation to prepare a prospectus as provided for in the Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market, and repealing Directive 2003/71/EC (“**Regulation 2017/1129**”) or an information memorandum within the meaning of the Act of July 29, 2005 on public offering, conditions governing the introduction of financial instruments to organized trading and public companies (Journal of Laws of 2021, item 355, as amended) (“**Act on Public Offering**”) as well as under Art. 4 in conjunction with Art. 2 point 1 a) of the Act on Bonds

The subscription was opened on May 31, 2021, and the subscription ended on June 1, 2021.

2) dates of the allocation of financial instruments;

The Series PD Bonds were allotted to investors on June 2, 2021 - conditionally, and on the planned Issue Date (subject to registration of the Bonds in the securities depository kept by KDPW) – definitely,

3) number of financial instruments in the subscription or sale;

The subscription included up to 150,000 (in words: one hundred and fifty thousand) Series PD Bonds with the nominal value of PLN 1,000.00 (in words: one thousand zlotys) each.

4) reduction rate of each tranche if the number of allocation financial instruments was lower than the number of subscribed securities at least in one tranche

The subscription for Bonds was not subject to reduction.

5) number of financial instruments allocated in the closed subscription or sale

150,000 Bonds were conditionally allocated.

6) purchase (acquisition) price of financial instruments;

PD Series Bonds were acquired at the issue price of PLN 1,000 per one PD Series Bond. The issue price was equal to the nominal value of each PD Series Bond.

6a) nominal value of financial instruments;

The nominal value amounted to PLN 1,000 per one PD Series Bond.

7) number of persons who subscribed for financial instruments in each tranche of the subscription or sale;

As part of the subscription for PD Series Bonds, 64 entities (including sub-funds) made a statement on the acceptance of the purchase offer.

8) the number of persons allocated financial instruments in each tranche of the closed subscription or sale tranches;

As part of the subscription, PD Series Bonds were conditionally allocated to 64 investors (including sub-funds).

8a) information if the persons to whom the financial instruments were allotted as part of the subscription or sale in each tranche are entities related to the issuer within the meaning of Paragraph 4 Section 6 of the Rules of the Alternative Trading Facility

The persons to whom the financial instruments were conditionally allotted as part of the subscription or sale are not entities related to the issuer within the meaning of Paragraph 4 Section 6 of the Rules of the Alternative Trading Facility.

9) name (business names) of the underwriters who acquired financial instruments in implementation of underwriting agreements together with the number of securities they acquired and the actual unit price of financial instruments (issue or selling price net of the unit fee for the acquisition of financial instruments acquired by the underwriter in implementation of underwriting agreement)

The issuer did not enter into underwriting agreements.

10) The total estimated costs eligible as costs of issue of PD Series Bonds is: PLN 1,148 thousand (net), including:

- a) preparation and implementation of the offering: PLN 1,101 thousand (net);
  - b) underwriters' fees separately for each underwriter: PLN 0;
  - c) preparation of the information document, including the cost of advisory: PLN 47 thousand (net);
  - d) promotion of the offering: PLN 0;
- together with the methodology of recognition of the costs in the accounting books and the method of their presentation in the issuer's financial statements.

In the Issuer's financial statements PD Series Bonds are initially recognized at fair value less the issue costs.

After the initial recognition, PD Series Bonds are subsequently measured at depreciated cost with the use of the effective interest rate method.

When determining the amortized cost, the PD Series Bonds issue costs are taken into account.

#### Signatures of the Management Board:

Eyal Keltsh – Vice-President of the Management Board of ROBYG S.A.

Artur Ceglarz – Vice-President of the Management Board of ROBYG S.A.