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Current Report No. 6/2019

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Number and Date of the Current Report:

Current Report No. 6/2019 dated 25 November 2019  
Time of disclosure: 17:02 CET

Subject of the Current Report:

ROBYG S.A. – DETAILED SPECIFICATION AND THE TOTAL MAXIMUM NOMINAL VALUE OF THE BONDS SERIES PC

Legal basis:

Art. 17 section 1, in conjunction with Art. 7 section 1 a), sections 2 and 4 of Regulation (EU) No. 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC (the "**MAR**"), in conjunction to Art. 2 and 3 of the Commission Implementing Regulation (EU) 2016/1055 of 29 June 2016 laying down implementing technical standards with regard to the technical means for appropriate public disclosure of inside information and for delaying the public disclosure of inside information in accordance with Regulation (EU) No. 596/2014 of the European Parliament and of the Council, in conjunction with Art. 70 point 1 of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading and Public Companies.

This Current Report contains confidential information pursuant to Art. 7 of the MAR.

Contents of the Current Report:

The Management Board of ROBYG S.A. with its registered office in Warsaw (the "**Company**") hereby informs that, in connection with Current Report No 4/2019 dated 23 October 2019, in which the Company informed on the potential issue of bonds by the Company within the issue program up to the total amount of PLN 100,000,000 (in words: one hundred million zlotys) and Current Report No 5/2019 dated 18 November 2019, in which the Company advised on the commencement of the public offering of PC series bonds up to the total maximum amount of PLN 100,000,000 (in words: one hundred million zlotys), (the "**Bonds**"), adopted Resolution No. 1/2019 of 25 November 2019, pursuant to which the Company decides to: (i) determine the margin for the Bonds, indicating that the margin is 2.95 % (two percentage 95/100) of the nominal value of the Bonds in a year and (ii) in view of the issue schedule contained in the information on

the public offering of the Bonds of 18 November 2019 and the interest in the purchase of the Bonds in the book-building process, it hereby decides to determine the total maximum nominal value of the Bonds in the amount of PLN 100,000,000.00 (one hundred million zlotys), with the remaining terms and conditions of the issue of these Bonds unchanged.

Signatures of the Management Board:

Artur Ceglarz – Vice-President of the Management Board of ROBYG S.A.

Eyal Keltsh – Vice-President of the Management Board of ROBYG S.A.