



Current Report No. 8/2025

Number and Date of the Current Report:

Current Report no. 8/2025 dated 2 October 2025

Time of disclosure: 13:49

Subject of the Current Report:

ROBYG S.A. – Settlement of bond issue series PH

Legal basis:

Art. 17 section 1 in conjunction with Art. 7 section 1 a), sections 2 and 4 of the Regulation (EU) No. 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC ("**MAR**"), in conjunction to Art. 2 and 3 of the Commission Implementing Regulation (EU) 2016/1055 of 29 June 2016 laying down implementing technical standards with regard to the technical means for appropriate public disclosure of inside information and for delaying the public disclosure of inside information in accordance with Regulation (EU) No. 596/2014 of the European Parliament and of the Council, in conjunction with Art. 70 point 1 of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading and Public Companies.

This Current Report contains inside information pursuant to Art. 7 of the MAR.

Contents of the Current Report:

In connection with Current Report 6/2025 dated 1 October 2025, in which the Company informed on the relevant parameters of the unsecured bond issue up to PLN 75,000,000 (in words: seventy five million zlotys) within the new issue program up to the total amount of PLN 75,000,000 (in words: seventy five million zlotys), the Management Board of ROBYG S.A. with its registered office in Warsaw ("**Company**"), hereby gives notice that the definitive allotment and the issuance of 75,000 PH series bearer bonds was effected, with the total value of PLN 75,000,000 (in words: seventy five million zlotys), with the nominal value of each bond of PLN 1,000 (in words: one thousand zlotys), as a result of the settlement of such bonds and registering of aforementioned bonds in the register kept by Krajowy Depozyt Papierów Wartościowych S.A. ("**KDPW**") The PH series bonds were allotted unconditionally (on a day of registering such bonds at the securities deposit kept by KDPW) to 11 investors (without sub-funds).

At the same time, the Company announces that the PH series bonds are to be assimilated with the PG series bonds issued by the Company (the "Assimilated Bonds"). The planned date from which

the PH series bonds are to be assimilated with the PG series bonds is November 7, 2025. If the assimilation is effective, the Warsaw Stock Exchange will issue an appropriate announcement informing about the assimilation date and the ISIN code under which the Assimilated Bonds will be listed.

Signatures of the Management Board:

Eyal Keltsh – President of the Management Board of ROBYG S.A.

Artur Ceglarz – Vice-President of the Management Board of ROBYG S.A.