

Current Report no. 2/2023

Number and Date of the Current Report:

Current Report no. 2/2023 dated 28 April 2023

Time of disclosure: 18:09 CET

Subject of the Current Report:

ROBYG S.A. – Signing by ROBYG S.A. with Yula Lux S.A.R.L of a joint venture agreement

Legal basis:

Article 17 section 1 in connection with article 7 section 1 letter a), sections 2, 3 and 4 of the Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC (the "Market Abuse Regulation") in connection with article 2 and 3 of Commission Implementing Regulation (EU) 2016/1055 of 29 June 2016 laying down implementing technical standards with regard to the technical means for appropriate public disclosure of inside information and for delaying the public disclosure of inside information in accordance with Regulation (EU) No 596/2014 of the European Parliament and of the Council.

This current report includes the inside information within the meaning of the article 7 of the Market Abuse Regulation.

Contents of the Current Report:

In connection with the current report no. 1/2023 of ROBYG S.A. (the "Company") as of 17 March 2023, the Management Board of the Company hereby announces that on 28 April 2023 the Company entered with Yula Lux S.A.R.L established in Luxembourg ("Yula") a joint venture agreement ("JV Agreement"), subject to the condition precedent of obtaining the consent of the President of the Office of Competition and Consumer Protection for concentration by establishing a joint venture.

After obtaining the above consent, the development projects will be carried out as a joint venture of Yula and the Company in the proportions of 50/50, respectively.

Development projects under the JV Agreement are to be implemented firstly on plots currently held by Company's group with capacity of over 100.000 m2 PUM in the Tri-City and Warsaw.

Signatures of the Management Board:

Eyal Keltsh - President of the Management Board Artur Ceglarz – Vice - President of the Management Board