



Current Report No. 2/2024

Number and Date of the Current Report:

Current Report no. **2/2024** dated **30 April 2024**
Time of disclosure: 17:15 CET

Subject of the Current Report:

ROBYG S.A. –Buy-out of Series PC Bonds of ROBYG S.A.

Legal basis:

Article 17 section 1 in connection with the article 7.1(a), 7.2 and 7.4 of the Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC (the “**Market Abuse Regulation**”) in connection with the article 2 and 3 of Commission Implementing Regulation (EU) 2016/1055 of 29 June 2016 laying down implementing technical standards with regard to the technical means for appropriate public disclosure of inside information and for delaying the public disclosure of inside information in accordance with Regulation (EU) No 596/2014 of the European Parliament and of the Council.

This current report includes the inside information within the meaning of the article 7 of the Market Abuse Regulation.

Contents of the Current Report:

The Management Board of ROBYG S.A., with its registered office in Warsaw (the “**Company**”), hereby announces that the Management Board of the Company, exercising its right to make an early buy-out of the Company's series PC bonds (the “**Series PC Bonds**”) issued pursuant to Article 33.1 of the Act on Bonds of 15 January 2015 (Journal of Laws [Dz. U.] of 2018, item 483, as amended), the execution of which did not involve the obligation to prepare a prospectus or an information memorandum within the meaning of the Act of 29 July 2005. on Public Offering and Conditions for Introducing Financial Instruments to the Organized Trading System and on Public Companies (Journal of Laws [Dz. U.] of 2019, item 623, as amended), acting pursuant to Section 8.3 of the Terms of Issue, on 30 April 2024 adopted an appropriate resolution on the early buy-

out of the PC Series Bonds, i.e. all issued, not redeemed or not remaining in the ownership of the Bond Issuer, PC Series bearer bonds with a nominal value of PLN 100,000.00 each.

Simultaneously, the Management Board has determined, in line with the Terms and Conditions of the Issue:

- a) the day of determination of the rights to receive considerations resulting from the Bonds as the **24th of May 2024**;
- b) the day of an early buy-out is determined in accordance with the Terms and Conditions of the Bond Issue to be the Interest Payment Date which is the **4th of June 2024 ("Early Buy-out Date")**;

In relation to the fact that the early buy-out of the Bonds will take place at the end of the interest period indicated in point 8.3.5(e) of the Terms and Conditions of the Bond Issue, i.e. at the end of the ninth interest period, the buy-out of the Bonds shall be made by way of a payment made by the Company to the Bondholder of 100% of nominal value for each Bond (within the meaning of the Terms and Conditions of the Bond Issue); i.e. PLN 100,000,00 (say: one hundred thousand zlotys) per one Bond.

The early buy-out of the Bonds shall be conducted through the system of the Central Securities Depository (the "**CSD**"), after determining the parties to the transaction based on the information provided by entities maintaining brokerage accounts for the bondholders.

The early buy-out of the Bonds shall be made through a wire transfer of the funds to the accounts of the Bond holders through the CSD and the respective entities maintaining the brokerage accounts for such holders.

Simultaneously, the Company informs that upon the early buy-out of the Bonds referred hereto, the bonds shall be bought out and subsequently redeemed.

Signatures of the Management Board:

Artur Ceglarz – Vice-President of the Management Board of ROBYG S.A.
Marta Hejak - Vice-President of the Management Board of ROBYG S.A.