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## Current Report no. 6/2022

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### Number and Date of the Current Report:

Current Report no. 6/2022 dated 9 December 2022

### Subject of the Current Report:

ROBYG S.A. – Determination of the margin and the total maximum nominal value of the PE series bonds and the total nominal value of the PA series bonds bought back by the Company for redemption

Time of disclosure: 13:23 CET

### Legal basis:

Article 17 section 1 in connection with article 7 section 1 letter a), sections 2, 3 and 4 of the Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC (the “**Market Abuse Regulation**”) in connection with article 2 and 3 of Commission Implementing Regulation (EU) 2016/1055 of 29 June 2016 laying down implementing technical standards with regard to the technical means for appropriate public disclosure of inside information and for delaying the public disclosure of inside information in accordance with Regulation (EU) No 596/2014 of the European Parliament and of the Council

This current report includes the inside information within the meaning of the article 7 of the Market Abuse Regulation.

### Contents of the Current Report:

The Management Board of ROBYG S.A. with its registered office in Warsaw (the "Company") hereby announces that in connection with current report no. 5/2022 dated 10 November 2022, in which the Company informed about a potential issue by the Company of unsecured bonds up to an amount to be indicated at a later stage and (the "Bonds") under the bond issue programme of up to a maximum amount of PLN 500,000,000 (in words: five hundred million), it has adopted resolution no. 1/2022 dated 9 December 2022, pursuant to which the Company resolves: (i) to issue the Bonds, (ii) determine the margin for the Bonds, indicating that the margin shall be 4,85 (four percent and 85/100) of the nominal value of the Bonds per annum, and (iii) to determine

the total maximum nominal value of the issued Bonds to be PLN 110,000,000.00 (one hundred then million 00/100 zlotys).

At the same time, the Management Board of the Company informs that in connection with the decision to issue the Bonds, the Company undertook, with respect to certain bondholders acquiring the Bonds and at the same time holding PA series bonds issued by the Company on the 29<sup>th</sup> of March 2018, to buy back all or part of such PA series bonds in the total nominal amount (with respect to all such bondholders) of PLN 64,202,255 (sixty four million two hundred two thousand two hundred fifty five zlotys) and on the terms and conditions indicated in the relevant book-building and offering documents relating to the issue of the Bonds.

Signatures of the Management Board:

Artur Ceglaz –Vice -President of the Management Board  
Marta Hejak–Vice -President of the Management Board