



Current Report no. 10/2024

Number and Date of the Current Report:

Current Report no. 10/2024 dated 13 December 2024

Subject of the Current Report:

ROBYG S.A. – Determination of the margin and the total maximum nominal value of the PF series bonds

Time of disclosure: 16:38 CET

Legal basis:

Article 17 section 1 in connection with article 7 section 1 letter a), sections 2, 3 and 4 of the Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC (the “**Market Abuse Regulation**”) in connection with article 2 and 3 of Commission Implementing Regulation (EU) 2016/1055 of 29 June 2016 laying down implementing technical standards with regard to the technical means for appropriate public disclosure of inside information and for delaying the public disclosure of inside information in accordance with Regulation (EU) No 596/2014 of the European Parliament and of the Council

This current report includes the inside information within the meaning of the article 7 of the Market Abuse Regulation.

Contents of the Current Report:

The Management Board of ROBYG S.A. with its registered office in Warsaw (the "Company") hereby announces that in connection with current report no. 7/2024 dated 28 November 2024, in which the Company informed about a potential issue by the Company of unsecured bonds series PF up to PLN 200.000.000 (the "Bonds") under the bond issue programme of up to a maximum amount of PLN 500,000,000 (in words: five hundred million), it has adopted resolution no. 1/2024 dated 13 December 2024, pursuant to which the Company resolves: (i) to issue the Bonds, (ii) determine the margin for the Bonds, indicating that the margin shall be 2,60 (two percent and 60/100) of the nominal value of the Bonds per annum, and (iii) to determine the total maximum

nominal value of the issued Bonds to be PLN 250,000,000.00 (two hundred and fifty million 00/100 zlotys).

Signatures of the Management Board:

Artur Ceglarz –Vice -President of the Management Board

Marta Hejak–Vice -President of the Management Board