



Current Report no. 3/2021

Number and Date of the Current Report:

Current Report no. 3/2021 dated 17 May 2021

Time of disclosure: 20:09 CET

Subject of the Current Report:

ROBYG S.A. – Potential issuance of Bonds of ROBYG S.A.

Legal basis:

Article 17 section 1 in connection with the article 7 section 1 a), sections 2, 3 and 4 of the Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC (the “**Market Abuse Regulation**”) in connection with the article 2 and 3 of Commission Implementing Regulation (EU) 2016/1055 of 29 June 2016 laying down implementing technical standards with regard to the technical means for appropriate public disclosure of inside information and for delaying the public disclosure of inside information in accordance with Regulation (EU) No 596/2014 of the European Parliament and of the Council

This current report includes the inside information within the meaning of the article 7 of the Market Abuse Regulation.

Contents of the Current Report:

The Management Board of ROBYG S.A. with its seat in Warsaw (the “**Company**”) hereby announces that it considers to issue until 30 June 2021, within the issue programme up to the total aggregate amount of PLN 500,000,000 (in words: fifty hundred milion zlotych) (the “**Programme Amount**”) (hereinafter referred to as the "Bond Issue Programme"), unsecured bonds up to PLN 150,000,000 (in words: one hundred fifty million zlotych) (the amount can be increased under the Issuer’s decision). The maturity date of the issued bonds will be up to 5 years from the issue date.

The issuance of bonds shall be made under Article 33 item 1 of the Act of 15 January 2015 on bonds (Journal of Laws of 2021, item 187 as amended) under which there is no obligation to prepare a prospectus or a memorandum information within the meaning of the Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 on the prospectus

to be published when securities are offered to the public or admitted to trading on a regulated market, and repealing Directive 2003/71/EC and accordingly within the meaning of the Act of 29 July 2005 on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading and Public Companies (Journal of Laws of 2021, item 355, as amended) .

The offeror as part of the Bond Issue Programme shall be mBank S.A. seated in Warsaw (hereinafter referred to as: "mBank") and Bank Pekao S.A seated in Warsaw (hereinafter referred to as: "Pekao") with which the Company concluded a relevant agreement.

At the same time, the Management Board of the Company informs that, in connection with the establishment of the new Bond Issue Programme, the following agreements will be terminated (also as a result of a termination notice).

1. The issue agreement of 21 June 2016 on the establishment of a bond issue programme of up to PLN 200,000,000 concluded between Robyng S.A. and Bank Pekao S.A;
2. The issue agreement of 8 February 2018 on the establishment of a bond issue programme of up to PLN 400,000,000 concluded between Robyng S.A., Bank Pekao S.A; Pekao Investment Banking S.A. and Santander Bank Polska SA (former Bank Zachodni WBK S.A.); and
3. The issue agreement of 23 October 2019 (as amended) on the establishment of a bond issue programme of up to PLN 100,000,000 concluded between Robyng S.A. and mBank.

The Company shall inform through a separate current report about the realization of the intentions of the Company regarding the above issuance.

Signatures of the Management Board:

Artur Ceglarz –Vice -President of the Management Board
Wojciech Gruza –Vice -President of the Management Board