Current Report No. 37/2026

Number and Date of the Current Report:

Current Report No. **37/2026** of **12 November** 2026.
Time of publication: 19:01 CEST

Current report subject:
Information on the costs of the Offering incurred by the Company.

Legal basis:

Article 56(1)(2) of the Public Offering Act – current and periodic information

Content of the report:

The Management Board of ROBYG S.A. with its registered office in Warsaw (the "**Company**"), with reference to current report of the Company no. 3/2026 dated 29 June 2026, hereby provides information on the final total amount of the costs incurred by the Company in connection with the public offering of 34,646,706 shares in the Company (the "**Offering**"). All capitalised terms not defined in this current report have the meanings assigned to them in the Company's prospectus approved by the Polish Financial Supervision Authority on 16 June 2026 (the "**Prospectus**"). The total costs of the Offering incurred by the Company amounted to PLN 12.9 million, including the costs of:

a) preparation and conduct of the Offering: PLN 10 million (the amount has been reduced by interest income of PLN 0.3 million received by the Company on funds paid in by investors);
b) remuneration of sub-underwriters: not applicable;
c) preparation of the Prospectus, including advisory costs: PLN 2.7 million;
d) promotion of the Offering: PLN 0.2 million.

The above calculation covers the costs incurred by the Company. In addition, a portion of the costs of the Offering was borne by the Selling Shareholder.

Method of accounting for the total costs of the Offering in the Company's accounting records: Costs of PLN 12.7 million incurred by the Company were recognised as a reduction in equity, while costs of PLN 0.2 million were recognised in profit or loss for 2026.

Presentation of the total costs of the Offering in the Company's financial statements: Costs of PLN 12.7 million incurred by the Company were presented as a reduction in the "Share premium" line item in the statement of financial position and the statement of changes in equity as at 30 September 2026. Costs of PLN 0.2 million incurred by the Company were presented in the statement of comprehensive income for the nine months ended 30 September 2026.

The average cost of the Offering incurred by the Company per share included in the Offering was PLN 0.37.

Detailed legal basis: § 17(1)(12) and (13) of the Regulation of the Minister of Finance of 6 June 2025 on current and periodic information disclosed by issuers of securities and on conditions for recognising as equivalent information required by the laws of a non-member state.

Signatures of managers:

Marta Hejak – Vice-President of the Management Board of ROBYG S.A.
Artur Ceglarz – Vice-President of the Management Board of ROBYG S.A.