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## Current Report no. 4/2019

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### Number and Date of the Current Report:

Current Report no. 4/2019 dated 23 October 2019  
Time of disclosure: 16:41CET

### Subject of the Current Report:

ROBYG S.A. – Potential issuance of Bonds of ROBYG S.A.

### Legal basis:

Article 17 section 1 in connection with the article 7 section 1 a), sections 2, 3 and 4 of the Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC (the “**Market Abuse Regulation**”) in connection with the article 2 and 3 of Commission Implementing Regulation (EU) 2016/1055 of 29 June 2016 laying down implementing technical standards with regard to the technical means for appropriate public disclosure of inside information and for delaying the public disclosure of inside information in accordance with Regulation (EU) No 596/2014 of the European Parliament and of the Council

This current report includes the inside information within the meaning of the article 7 of the Market Abuse Regulation.

### Contents of the Current Report:

The Management Board of ROBYG S.A. with its seat in Warsaw (the “**Company**”) hereby announces that it considers to issue until 31 December 2019, within the issue programme up to the total aggregate amount of PLN 100,000,000 (in words: one hundred million zlotych) (the “**Programme Amount**”), unsecured bonds up to PLN 100,000,000 (in words: one hundred million zlotych) (hereinafter referred to as the "Bond Issue Programme". The bonds shall be issued with a maturity period of 5 years commencing on the issuance date.

The issuance of bonds shall be made under Article 33 item 1 of the Act of 15 January 2015 on bonds (Journal of Laws of 2018, item 483 as amended) under which there is no obligation to prepare a prospectus or a memorandum information within the meaning of the Act of 29 July 2005 on public offering and conditions for the introduction of financial instruments to the organized trading and on public companies (Journal of Laws of 2019, item 623, as amended).

The offeror as part of the Bond Issue Programme shall be mBank S.A. seated in Warsaw (hereinafter referred to as: "mBank") with which the Company concluded a relevant agreement.

At the same time, the Management Board of the Company informs that, in connection with the establishment of the new Bond Issue Programme, there was terminated the issue agreement of 7 October 2014 (as amended) concluded with mBank on the basis of which the existing bond issue programme with the participation of mBank S.A was established.

The Company shall inform through a separate current report about the realization of the intentions of the Company regarding the above issuance.

Signatures of the Management Board:

Zbigniew Okoński –President of the Management Board

Artur Ceglarz – Vice-President of the Management Board