

Initial notification / amendment

- Initial notification
 Amendment

Issuer's details

LEI code

25940037M00YK08SPN30

Issuer's name

ROBYG Spółka Akcyjna

Details of the entity sending the notification

- Authorised representative for submitting the

notification First name

Maciej

Surname

Kowalski

Principal's details

Type of entity

- natural person
 legal person

Registered office

address
Steckelhörn 5

Postcode

20457

Town

Hamburg

Country

Germany

Name of the entity

TAG Immobilien AG

LEI

529900TAE68USJNXL59

- No LEI code
 Shares held directly
 Shares held indirectly through subsidiaries

Details of the shareholder's subsidiaries

Registered office
address

Steckelhörn 5

Postcode

20457

Town

Hamburg

Country

Germany

Name of the entity

TAG Beteiligungs- und Immobilienverwaltungs GmbH

LEI

52990090P89W7BMIGO21

- No LEI code

Entity's shareholding before the change – direct

Number of bearer and/or registered non-preference shares with voting rights

96,467,066

Number of registered preference shares with voting rights

0

Total number of shares

96,467,066

% share of the share capital

100

Number of votes

96,467,066

% of total votes

100

Total holdings of the entity – position prior to the change

Number of bearer and/or registered non-preference shares with voting rights

96,467,066

Number of registered preference shares with voting rights

0

Total number of shares

96,467,066

% share of the share capital

100

Number of votes

96,467,066

% of total votes

100

Reason for filing the notification

Details of the incident

Entity concerned by the incident

TAG Beteiligungs- und Immobilienverwaltungs GmbH

Date of notification

3 July 2026

Date of the event

29 June 2026

Transaction settlement date

29 June 2026

Date on which information about the event was received

29 June 2026

Type of incident

Other

Event description

As part of the public offering conducted on the basis of the ROBYG S.A. prospectus approved by the Polish Financial Supervision Authority (KNF) and published on 16 June 2026, on 29 June 2026 an allocation took place of, amongst [other](#) things, Offered Shares as defined in the prospectus (i.e. a total of 25,000,000 Series A ordinary bearer shares) ("Offered Shares") sold in the public offering by TAG Beteiligungs- und Immobilienverwaltungs GmbH. The sale of 488,038 Offered Shares to retail investors was settled (outside the regulated market) on 29 June 2026, and the sale of the remaining 24,511,962 Shares Offered to institutional investors was settled (outside the regulated market) on 1 July 2026.

This notification is submitted simultaneously on behalf of: (i) TAG Beteiligungs- und Immobilienverwaltungs GmbH and (ii) TAG Immobilien AG (i.e. the parent company of TAG Beteiligungs- und Immobilienverwaltungs GmbH).

There are no other subsidiaries of the entities listed above that are submitting this notification and that hold shares in the Company. There are no persons referred to in Article 87(1)(3)(c) of the Public Offering Act.

position prior to the change

status after the change

Direct shareholding of the entity

Number of bearer and/or registered non-preference shares without voting rights	96,467,066	Number of bearer and/or registered non-preference shares without voting rights	95,979,028
Number of registered preference shares with voting rights	0	Number of registered preference shares with voting rights	0
Total number of shares	96,467,066	Total number of shares	95,979,028
% share of share capital	100	% share of share capital	99.49
Number of votes	96,467,066	Number of votes	95,979,028
% of total votes	100	% of total votes	99.49

Details of the incident

Entity concerned by the incident

TAG Beteiligungs- und Immobilienverwaltungs GmbH

Date of notification

3 July 2026

Date of the event

29 June 2026

Transaction settlement date

1 July 2026

Date on which information about the event was received

29 June 2026

Type of incident

Other

Event description

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There are no other subsidiaries of the entities listed above that are submitting this notification and that hold shares in the Company. There are no persons referred to in Article 87(1)(3)(c) of the Public Offering Act.

position prior to the change

status after the change

Direct shareholding of the entity

Number of bearer and/or registered non-preference shares without voting rights	95,979,028	Number of bearer and/or registered non-preference shares without voting rights	71,467,066
Number of registered preference shares with voting rights	0	Number of registered preference shares with voting rights	0
Total number of shares	95,979,028	Total number of shares	71,467,066
% share of share capital	99.49	% share of share capital	74.08
Number of votes	95,979,028	Number of votes	71,467,066

% of total votes

99.49

% of total votes

74.08

Shareholding arising under Article 69b of the Act on Public Offerings

- Not applicable
 Applies

Total (direct and indirect) and current shareholding

- The total and current shareholding is not the same

Total shareholding

Number of bearer and/or registered non-preference shares with voting rights

71,467,066

Number of registered preference shares with voting rights

0

Total number of shares

71,467,066

% share of the share capital

74.08

Number of votes

71,467,066

% of total votes

74.08